

## Unaudited Consolidated Summary Financial Information

(Millions of dollars, except per share data)

|  | FY 2008 |         |          | FY 2007 |         |         |          |         | FY 2006  |
|--|---------|---------|----------|---------|---------|---------|----------|---------|----------|
|  | Q1      | Q2      | Q3       | Q1      | Q2      | Q3      | Q4       | Total   | Total    |
| Sales                                  | 2,407.4 | 2,542.7 | 2,749.7  | 2,198.3 | 2,229.7 | 2,348.9 | 2,371.3  | 9,148.2 | 7,885.0  |
| Selling and administrative             | 258.5   | 272.1   | 284.4    | 237.9   | 246.9   | 257.5   | 257.5    | 999.8   | 891.5    |
| Operating Income                       | 380.4   | 348.6   | 393.7    | 321.6   | 313.6   | 360.0   | 380.4    | 1,375.6 | 1,041.9  |
| Income from Continuing Operations      | 262.3   | 259.8   | 295.0    | 223.6   | 220.0   | 280.4   | 295.6    | 1,019.6 | 734.1    |
| Discontinued Operations                | 1.4     | 54.5    | (224.9)  | 6.7     | 7.6     | 4.5     | (2.8)    | 16.0    | (4.5)    |
| Cumulative Effect of Accounting Change |         |         |          |         |         |         |          |         | (6.2)    |
| Net Income                             | 263.7   | 314.3   | 70.1     | 230.3   | 227.6   | 284.9   | 292.8    | 1,035.6 | 723.4    |
| Basic Earnings per Common Share        |         |         |          |         |         |         |          |         |          |
| Income from Continuing Operations      | \$1.22  | \$1.22  | \$1.40   | \$1.03  | \$1.02  | \$1.30  | \$1.37   | \$4.72  | \$3.31   |
| Discontinued Operations                | \$0.01  | \$0.26  | (\$1.07) | \$0.03  | \$0.03  | \$0.02  | (\$0.01) | \$0.07  | (\$0.02) |
| Cumulative Effect of Accounting Change |         |         |          |         |         |         |          |         | (\$0.03) |
| Net Income                             | \$1.23  | \$1.48  | \$0.33   | \$1.06  | \$1.05  | \$1.32  | \$1.36   | \$4.79  | \$3.26   |
| Diluted Earnings per Common Share      |         |         |          |         |         |         |          |         |          |
| Income from Continuing Operations      | \$1.18  | \$1.18  | \$1.35   | \$1.00  | \$0.99  | \$1.26  | \$1.32   | \$4.57  | \$3.23   |
| Discontinued Operations                | \$0.01  | \$0.25  | (\$1.03) | \$0.03  | \$0.03  | \$0.02  | (\$0.01) | \$0.07  | (\$0.02) |
| Cumulative Effect of Accounting Change |         |         |          |         |         |         |          |         | (\$0.03) |
| Net Income                             | \$1.19  | \$1.43  | \$0.32   | \$1.03  | \$1.02  | \$1.28  | \$1.31   | \$4.64  | \$3.18   |

## Business Segments

Previously, the Company reported results for a Healthcare segment. Beginning with the fourth quarter of 2008, the U.S. Healthcare business is accounted for as discontinued operations. The results of operations and asset information for this business have been removed from continuing operations for the periods presented below. Also beginning with the fourth quarter of 2008, the European Healthcare business is reported as part of the Merchant Gases segment. Prior period information presented below has been restated to reflect this business reorganization.

### Unaudited Historical Financial Information - Continuing Operations

(Millions of dollars)

|                                       | FY 2008         |                 |                 | FY 2007        |                 |                 |                 |                | FY 2006        | FY 2005        | FY 2004        |
|---------------------------------------|-----------------|-----------------|-----------------|----------------|-----------------|-----------------|-----------------|----------------|----------------|----------------|----------------|
|                                       | Q1              | Q2              | Q3              | Q1             | Q2              | Q3              | Q4              | Total          | Total          | Total          |                |
| <b>SALES</b>                          |                 |                 |                 |                |                 |                 |                 |                |                |                |                |
| Merchant Gases                        | 1,001.7         | 1,008.7         | 1,087.3         | 826.3          | 873.3           | 908.4           | 948.9           | 3,556.9        | 3,002.8        | 2,716.0        | 2,445.4        |
| Tonnage Gases                         | 791.1           | 867.2           | 975.8           | 689.5          | 695.8           | 775.7           | 775.7           | 2,936.7        | 2,544.7        | 2,130.8        | 1,868.0        |
| Electronics and Performance Materials | 514.3           | 562.1           | 579.7           | 486.9          | 528.8           | 530.5           | 522.5           | 2,068.7        | 1,801.0        | 1,605.7        | 1,504.2        |
| Equipment and Energy                  | 100.3           | 104.7           | 106.9           | 195.6          | 131.8           | 134.3           | 124.2           | 585.9          | 536.5          | 369.4          | 345.6          |
| <b>Total</b>                          | <b>2,407.4</b>  | <b>2,542.7</b>  | <b>2,749.7</b>  | <b>2,198.3</b> | <b>2,229.7</b>  | <b>2,348.9</b>  | <b>2,371.3</b>  | <b>9,148.2</b> | <b>7,885.0</b> | <b>6,821.9</b> | <b>6,163.2</b> |
| <b>Operating Income</b>               |                 |                 |                 |                |                 |                 |                 |                |                |                |                |
| Merchant Gases                        | 199.8           | 189.2           | 204.3           | 155.5          | 155.6           | 165.7           | 179.6           | 656.4          | 517.3          |                |                |
| Tonnage Gases                         | 111.1           | 111.1           | 125.5           | 95.4           | 92.2            | 120.6           | 155.0           | 463.2          | 371.7          |                |                |
| Electronics and Performance Materials | 66.0            | 67.6            | 70.4            | 49.8           | 56.5            | 62.1            | 60.8            | 229.2          | 190.0          |                |                |
| Equipment and Energy                  | 9.3             | 10.0            | 4.0             | 26.8           | 16.4            | 15.8            | 17.8            | 76.8           | 68.9           |                |                |
| Other                                 | (4.4)           | (3.0)           | (9.5)           | (5.9)          | (7.1)           | (4.2)           | (8.8)           | (26.0)         | (35.0)         |                |                |
| Global Cost Reduction Plan            |                 |                 |                 |                |                 |                 | (13.7)          | (13.7)         | (71.0)         |                |                |
| Pension Settlement                    | (1.4)           | (26.3)          | (1.0)           |                |                 |                 | (10.3)          | (10.3)         | 0.0            |                |                |
| <b>Total</b>                          | <b>380.4</b>    | <b>348.6</b>    | <b>393.7</b>    | <b>321.6</b>   | <b>313.6</b>    | <b>360.0</b>    | <b>380.4</b>    | <b>1,375.6</b> | <b>1,041.9</b> |                |                |
| <b>Identifiable Assets</b>            |                 |                 |                 |                |                 |                 |                 |                |                |                |                |
| Merchant Gases                        | 4,652.5         | 4,900.9         | 5,071.5         | 3,827.9        | 3,894.2         | 4,388.7         | 4,439.4         |                | 3,658.5        |                |                |
| Tonnage Gases                         | 3,391.4         | 3,448.7         | 3,494.6         | 2,988.0        | 3,031.3         | 3,221.9         | 3,328.4         |                | 3,028.6        |                |                |
| Electronics and Performance Materials | 2,425.0         | 2,515.4         | 2,466.1         | 2,271.6        | 2,340.7         | 2,381.7         | 2,435.3         |                | 2,245.7        |                |                |
| Equipment and Energy                  | 376.2           | 368.3           | 344.8           | 345.7          | 316.9           | 299.0           | 362.6           |                | 304.4          |                |                |
| Other                                 | 535.6           | 654.6           | 704.7           | 435.2          | 635.5           | 597.4           | 402.5           |                | 339.8          |                |                |
| <b>Total</b>                          | <b>11,380.7</b> | <b>11,887.9</b> | <b>12,081.7</b> | <b>9,868.4</b> | <b>10,218.6</b> | <b>10,888.7</b> | <b>10,968.2</b> |                | <b>9,577.0</b> |                |                |

## Business Segments

## BEFORE HEALTHCARE RESTATEMENT FOR REFERENCE

(Millions of dollars)

|                                       | FY 2008         |                 |                 | FY 2007         |                 |                 |                 |                | FY 2006         | FY 2005        | FY 2004        |
|---------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|----------------|-----------------|----------------|----------------|
|                                       | Q1              | Q2              | Q3              | Q1              | Q2              | Q3              | Q4              | Total          | Total           | Total          |                |
| <b>SALES</b>                          |                 |                 |                 |                 |                 |                 |                 |                |                 |                |                |
| Merchant Gases                        | 897.0           | 901.6           | 973.4           | 740.0           | 784.5           | 817.1           | 854.8           | 3,196.4        | 2,712.8         | 2,468.0        | 2,230.3        |
| Tonnage Gases                         | 791.1           | 867.2           | 975.8           | 689.5           | 695.8           | 775.7           | 775.7           | 2,936.7        | 2,544.7         | 2,130.8        | 1,868.0        |
| Electronics and Performance Materials | 514.3           | 562.1           | 579.7           | 486.9           | 528.8           | 530.5           | 522.5           | 2,068.7        | 1,801.0         | 1,605.7        | 1,504.2        |
| Equipment and Energy                  | 100.3           | 104.7           | 106.9           | 195.6           | 131.8           | 134.3           | 124.2           | 585.9          | 536.5           | 369.4          | 345.6          |
| Healthcare                            | 170.9           | 169.7           | 172.2           | 155.8           | 157.1           | 158.6           | 160.1           | 631.6          | 570.8           | 544.7          | 438.2          |
| <b>Total</b>                          | <b>2,473.6</b>  | <b>2,605.3</b>  | <b>2,808.0</b>  | <b>2,267.8</b>  | <b>2,298.0</b>  | <b>2,416.2</b>  | <b>2,437.3</b>  | <b>9,419.3</b> | <b>8,165.8</b>  | <b>7,118.6</b> | <b>6,386.3</b> |
| <b>Operating Income</b>               |                 |                 |                 |                 |                 |                 |                 |                |                 |                |                |
| Merchant Gases                        | 175.4           | 166.9           | 177.2           | 139.2           | 141.2           | 147.4           | 159.5           | 587.3          | 470.0           |                |                |
| Tonnage Gases                         | 111.1           | 111.1           | 125.5           | 95.4            | 92.2            | 120.6           | 155.0           | 463.2          | 371.7           |                |                |
| Electronics and Performance Materials | 66.0            | 67.6            | 70.4            | 49.8            | 56.5            | 62.1            | 60.8            | 229.2          | 190.0           |                |                |
| Equipment and Energy                  | 9.3             | 10.0            | 4.0             | 26.8            | 16.4            | 15.8            | 17.8            | 76.8           | 68.9            |                |                |
| Healthcare                            | 13.6            | 9.4             | (301.7)         | 9.4             | 7.0             | 8.5             | 8.8             | 33.7           | 8.4             |                |                |
| Other                                 | (2.0)           | (0.5)           | (6.8)           | (3.2)           | (4.7)           | (2.0)           | (4.8)           | (14.7)         | (25.4)          |                |                |
| Global Cost Reduction Plan            |                 |                 |                 |                 |                 |                 | (13.7)          | (13.7)         | (72.1)          |                |                |
| Pension Settlement                    | (1.4)           | (26.3)          | (1.0)           |                 |                 |                 | (10.3)          | (10.3)         | 0.0             |                |                |
| <b>Total</b>                          | <b>372.0</b>    | <b>338.2</b>    | <b>67.6</b>     | <b>317.4</b>    | <b>308.6</b>    | <b>352.4</b>    | <b>373.1</b>    | <b>1,351.5</b> | <b>1,011.5</b>  |                |                |
| <b>Identifiable Assets</b>            |                 |                 |                 |                 |                 |                 |                 |                |                 |                |                |
| Merchant Gases                        | 4,175.6         | 4,387.4         | 4,555.1         | 3,429.7         | 3,477.7         | 3,943.8         | 3,984.4         |                | 3,283.2         |                |                |
| Tonnage Gases                         | 3,391.4         | 3,448.7         | 3,494.6         | 2,988.0         | 3,031.3         | 3,221.9         | 3,328.4         |                | 3,028.6         |                |                |
| Electronics and Performance Materials | 2,425.0         | 2,515.4         | 2,466.1         | 2,271.6         | 2,340.7         | 2,381.7         | 2,435.3         |                | 2,245.7         |                |                |
| Equipment and Energy                  | 376.2           | 368.3           | 344.8           | 345.7           | 316.9           | 299.0           | 362.6           |                | 304.4           |                |                |
| Healthcare                            | 938.1           | 968.5           | 642.9           | 878.0           | 895.0           | 914.3           | 918.9           |                | 856.5           |                |                |
| Other                                 | 535.3           | 654.4           | 704.4           | 426.5           | 627.0           | 597.0           | 402.3           |                | 332.3           |                |                |
| <b>Total</b>                          | <b>11,841.6</b> | <b>12,342.7</b> | <b>12,207.9</b> | <b>10,339.5</b> | <b>10,688.6</b> | <b>11,357.7</b> | <b>11,431.9</b> |                | <b>10,050.7</b> |                |                |

## Business Segments

## CHANGES DUE TO HEALTHCARE RESTATEMENT

(Millions of dollars)

|                                       | FY 2008        |                |                | FY 2007        |                |                |                |                | FY 2006        | FY 2005        | FY 2004        |
|---------------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
|                                       | Q1             | Q2             | Q3             | Q1             | Q2             | Q3             | Q4             | Total          | Total          | Total          |                |
| <b>SALES</b>                          |                |                |                |                |                |                |                |                |                |                |                |
| Merchant Gases                        | 104.7          | 107.1          | 113.9          | 86.3           | 88.8           | 91.3           | 94.1           | 360.5          | 290.0          | 248.0          | 215.1          |
| Tonnage Gases                         | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |
| Electronics and Performance Materials | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |
| Equipment and Energy                  | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |
| Healthcare                            | (170.9)        | (169.7)        | (172.2)        | (155.8)        | (157.1)        | (158.6)        | (160.1)        | (631.6)        | (570.8)        | (544.7)        | (438.2)        |
| <b>Total</b>                          | <b>(66.2)</b>  | <b>(62.6)</b>  | <b>(58.3)</b>  | <b>(69.5)</b>  | <b>(68.3)</b>  | <b>(67.3)</b>  | <b>(66.0)</b>  | <b>(271.1)</b> | <b>(280.8)</b> | <b>(296.7)</b> | <b>(223.1)</b> |
| <b>Operating Income</b>               |                |                |                |                |                |                |                |                |                |                |                |
| Merchant Gases                        | 24.4           | 22.3           | 27.1           | 16.3           | 14.4           | 18.3           | 20.1           | 69.1           | 47.3           |                |                |
| Tonnage Gases                         | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |                |                |
| Electronics and Performance Materials | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |                |                |
| Equipment and Energy                  | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |                |                |
| Healthcare                            | (13.6)         | (9.4)          | 301.7          | (9.4)          | (7.0)          | (8.5)          | (8.8)          | (33.7)         | (8.4)          |                |                |
| Other                                 | (2.4)          | (2.5)          | (2.7)          | (2.7)          | (2.4)          | (2.2)          | (4.0)          | (11.3)         | (9.6)          |                |                |
| Global Cost Reduction Plan            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 1.1            |                |                |
| Pension Settlement                    | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |                |                |
| <b>Total</b>                          | <b>8.4</b>     | <b>10.4</b>    | <b>326.1</b>   | <b>4.2</b>     | <b>5.0</b>     | <b>7.6</b>     | <b>7.3</b>     | <b>24.1</b>    | <b>30.4</b>    |                |                |
| <b>Identifiable Assets</b>            |                |                |                |                |                |                |                |                |                |                |                |
| Merchant Gases                        | 476.9          | 513.5          | 516.4          | 398.2          | 416.5          | 444.9          | 455.0          |                | 375.3          |                |                |
| Tonnage Gases                         | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |                | 0.0            |                |                |
| Electronics and Performance Materials | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |                | 0.0            |                |                |
| Equipment and Energy                  | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            | 0.0            |                | 0.0            |                |                |
| Healthcare                            | (938.1)        | (968.5)        | (642.9)        | (878.0)        | (895.0)        | (914.3)        | (918.9)        |                | (856.5)        |                |                |
| Other                                 | 0.3            | 0.2            | 0.3            | 8.7            | 8.5            | 0.4            | 0.2            |                | 7.5            |                |                |
| <b>Total</b>                          | <b>(460.9)</b> | <b>(454.8)</b> | <b>(126.2)</b> | <b>(471.1)</b> | <b>(470.0)</b> | <b>(469.0)</b> | <b>(463.7)</b> |                | <b>(473.7)</b> |                |                |